

Mail to: P O Box 10 - West Carrollton, Oh 45449-0010

PART 1 – TO BE COMPLETED BY CLAIMANT	(See reverse side for instructions)			
SOCIAL SECURITY #	AMOUNT CLAIMED \$	TAX YEAR		
NAME	ADDRESS DURING CLAIM PERIOD:			
MAILING ADDRESS				
CITY/STATEZIP				
EMPLOYER'S NAME & ADDRESS	GROSS WAGES	WEST CARROLLTON TAX WITHHELD		
COMPUTATION OF OVERPAYMENT:  A. Income Earned	\$sy of W-2) \$ \$sse D).	\$		
I certify that all facts and figures given are true and concovered by this claim. I authorize the City of West Carr residence and/or employment.				
SIGNED	DATE			
(Claimant's Signature) THIS REFUND MAY RESULT IN AN AMENI				
PART 2 – TO BE COMPLETED BY EMPLOYER	Read Carefully)			
was withheld and remitted to the City the period claimed was (Address) and that % of the employee's compensation wa Carrollton, and was payable to the City of request, a copy of this refund document to the employee l/We verify that no portion of said tax has been or will be account with the City of West Carrollton have been or will be account with the City of Wes	of West Carrollton, Ohio. My/our re (City/Sta s attributable to work done or service . I authorize the c's city of residence and/or employment of refunded directly to the employee,	ecords show that the employee's address during te)es performed OUTSIDE the City of West City of West City of West Carrollton to, provide, upon ent.		
SIGNATURE:	DATE:			

PRINT NAME \_\_\_\_\_\_ TITLE: \_\_\_\_\_

## REFUND REQUEST GENERAL INSTRUCTIONS

This form is to be used only by individuals claiming a refund of West Carrollton tax withheld in excess of their actual liability. If the individual has other taxable income, the standard West Carrollton Tax Return must be used. If a refund is claimed for tax withheld by more than one employer, a separate Refund Request form must be completed for each employer.

## INSTRUCTIONS FOR PART 1 (To be completed by Claimant)

Attach a copy of wage statement showing West Carrollton Tax withheld.

- LINE A: Enter total salary on which West Carrollton taxes were withheld
- LINE B: Enter the amount from you W-2 of West Carrollton tax withheld.
- LINE C: List income attributable to work done or services performed within the corporate limits of West Carrollton. If all services were performed outside of West Carrollton, enter "none".
- LINE D: Enter 2.25% of the amount on Line C.
- LINE E: Enter the difference between Lines B and D.

<u>BASIS FOR REFUND</u>: If a percentage of time or income is used, show the method used for computing the percentage. If number of days worked outside of West Carrollton is used, attach a list of those dates and location worked. Use 260 days for the total available working days. (Saturdays and Sundays are not considered working days).

## INSTRUCTIONS FOR PART 2 (To be completed by Employer)

The employee's refund claim cannot be processed without the employer's verification of total compensation, West Carrollton tax withheld, the employee's address during the period covered by the claim, and the amount of earnings or percentage of the time attributable to work done or services performed outside the corporate limits of West Carrollton and not subject to West Carrollton Tax.

PLAIN REASON FOR REFUND AND SHOW COMPUTATIONS USED TO FIGURE TAXABLE INCOME BELOW:					

PRIVACY ACT: It is determined the information required is necessary to protect the City of West Carrollton in expenditure of funds as authorized by ordinance.